



TSX-V: CDA / OTCQB: CNUCF

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Board of Directors

Canuc Resources Corporation

Canuc Resources Corporation is a junior resource company focused on exploration and development of the **San Javier Project in Sonora State, Mexico**

- **100% claim ownership**, 25 contiguous claims acquired since 2009
- Company's principal claims surround old workings on high-grade silver and gold mines
- Sampling: Gold, Silver and Copper
- 3 km high-grade veins and vein stacking proven along trend
- Substantial (800 m X 80 m) silver breccia discovery (Sep.2020)
- High silver grades (~ 388 g/t avg.) with gold credits (~2.02 g/t avg.)
- ESG focus and ethical management commitments at every level

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Last Major Company Highlights

- Oct 2019: El Tule claim acquired by Canuc (100% ownership)
- Aug/Oct 2020: New Players arrive in San Javier on claims South and East. San Javier has now become an evolving mining camp
- Oct 2020: Dr. Murray W. Hitzman report located in SEDAR archives
- Jan 2021: **3 magnetic-high anomalies detected** on company ground
- Mineralogy studies conclude silver halide dominance (IOCG model)
- Aug 2021: Silver halides confirmed in magnetite veining (significant indicator for distinctive deposit type) and magnetite intrusive first detected by drilling at San Javier

Share Metrics

(As of December 02, 2021)

Share Price: C\$0.18

52-Week Range: C\$0.15-C\$0.40

Market Cap: C\$ ~20 M

Shares Outstanding: 109.53 M

Warrants: 21.07 M

Options: 6 M

Fully Diluted S/O: 136.55 M

Insider Ownership: ~20%

Net Debt (as of June 30, 2021):
C\$ ~350 k





Iron Oxide Copper Gold ore deposits (IOCG) - Wikipedia

IOCG ore deposits are important and highly valuable concentrations of copper, gold and uranium ores hosted within iron oxide dominant gangue assemblages which share a common origin. These ore bodies range in size from around 10 million tonnes of contained ore, to 4 billion tonnes or more.

The tremendous size, relatively simple metallurgy and relatively high grade of IOCG deposits can produce extremely profitable mines.

In July 2020 Canuc's field crews started surface exploration work on the north-east end of Canuc's ground covering a newly acquired claim (the "El Tule" claim). They identified an extensive breccia zone.

Canuc geologists found significant magnetite mineralization and high to bonanza grades of silver with gold and copper. The breccia body hosting these metals was found less than 2 km N-NE of where Dr. Murray W. Hitzman (world renowned IOCG deposit expert) had suggested (2006 report) that the discovery of magnetite in the area could represent discovery of the core or lower levels of an IOCG system at San Janvier.

Total Exploration budget:
C\$ ~2.5 M

Total cost of land acquisition:
C\$ ~660 k

Net cash as of 30/06/2021:
C\$ ~2.6 M

IOCG deposit metal inventory range:
USD\$10 B - \$30 B

Natural gas production in Texas, USA

The Company generates cash flow from natural gas production at its MidTex Energy Project in West Texas, USA where Canuc has an interest in eight producing natural gas wells and has rights for further in field developments. 8 producing natural gas wells operate on 2 leases that can support multiple further wells.

Cash flow from natural gas production

Year	Revenue (\$CAD)
2017	\$215,840
2018	\$303,703
2019	\$138,906
2020	\$78,068
YTD Jan -Oct.2021	\$150,898
Total Since 2011	~ \$ 2.5 M

Our Commitment to Excellence, We –

support our team members, accept challenges, solve problems & find solutions,
do not fear failure and persevere for success,
respect communities, all people & the natural environment.

Shareholder value
These principles govern our conduct and the management of our business.

Disclaimer This presentation contains certain "forward-looking statements" and "forward-looking information" under applicable securities laws. Except for statements of historical fact, certain information contained herein constitutes forward-looking statements. Forward-looking statements are frequently characterized by words such as "plan," "expect," "project," "intend," "believe," "anticipate," "estimate," and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking information may include, but is not limited to, statements with respect to the future financial or operating performances of the Corporation, estimated future capital, operating and exploration expenditures, the future price of gold, silver, copper, oil and natural gas, the realization of mineral reserve estimates, the costs and timing of future exploration, requirements for additional capital, government regulation of exploration, development and mining operations, well flow rates and sustainability, environmental risks, reclamation and rehabilitation expenses, title disputes or claims, and limitations of insurance coverage. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made and are based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Many of these assumptions are based on factors and events that are not within the control of the Corporation and there is no assurance they will prove to be correct. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Corporation undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.